CHINA INVESTMENTS HOLDINGS LIMITED
中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Investments Holdings Limited (the "**Company**") dated 20 April 2018 in relation to, among other things, the proposed mandate in relation to the potential very substantial disposal through public tender (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further information of the Potential Disposal; (ii) the Valuation Report; (iii) a notice of the SGM; and (iv) other information required under the Listing Rules, will be despatched to the Shareholders on or before 8 May 2018.

As additional time is required for the finalisation of the Circular, the despatch date of the Circular will be postponed to 9 May 2018.

For and on behalf of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 8 May 2018

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

* *For identification purpose only*