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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

(1) MAJOR TRANSACTION CAPITAL CONTRIBUTION TO A PRC CIVIL EXPLOSIVES MANUFACTURER (2) POTENTIAL MAJOR DISPOSAL IN RELATION TO THE EXERCISE OF SALE OPTION

Reference is made to and adopting the terms as defined in the major transaction announcement of China Investments Holdings Limited (the “**Company**”) of 28 March 2018 and the circular of 9 May 2018 (the “**Circular**”) in relation to the captioned capital contribution.

As any exercise of the Sale Option provided under the Capital Contribution Agreement (as a protective measure for Nanhai Canmanage to unwind its capital contribution if certain conditions cannot be met) may constitute a major disposal of the Company under the Listing Rules, relevant approval will also be sought from the Shareholders given the opportunity at the Second SGM as a contingency measure in compliance with the Listing Rules.

* *For identification purpose only*

The Shareholders' attention is drawn to the relevant disclosures in the Circular and in the notice of Second SGM accompanying thereto in respect of the above.

By order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 9 May 2018

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.