CHINA INVESTMENTS HOLDINGS LIMITED
中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 132)

POLL RESULTS OF SECOND SPECIAL GENERAL MEETING OF 2019 HELD ON 23 MAY 2019

China Investments Holdings Limited (the "**Company**") hereby announces the poll results in respect of the resolution proposed at the second special general meeting of 2019 (the "**Second SGM**") of the Company held on 23 May 2019 as follows:

Ordinary Resolution		Number of Votes *(%)*	
		For	**Against**
1.	"**THAT**: (a) the extension deed (the "**Extension Deed**", a copy of which has been produced before the meeting marked "A" and initialed by the chairman of the meeting for identification purpose) dated 12 March 2019 entered into between the Company and Prize Rich Inc. ("**Prize Rich**") in relation to the extension of maturity date of the outstanding convertible bonds in the principal amount of HK$166,232,000 (the "**Convertible Bonds**") by 5 years from 13 October 2019 to 13 October 2024 (the "**Extension**") be and is hereby approved, confirmed and ratified;	122,012,307 (99.99%)	3,637 (0.01%)

Ordinary Resolution		Number of Votes (%)	
		For	Against
	(b) subject to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") approving the Extension, the board of directors of the Company be and is hereby granted a specific mandate to allot and issue new shares of HK$0.10 each in the share capital of the Company (the "**Conversion Shares**") upon exercise of the conversion rights attaching to the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds (as revised by the Extension); and (c) any director of the Company (the "**Director**"), or if affixation of the common seal is necessary, any two Directors or any one Director and the secretary of the Company, be and is/are hereby authorised for and on behalf of the Company to execute all such documents and agreements and do all such acts and things, including but without limitation to the execution of all such documents under common seal where applicable, as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the Extension or the Extension Deed and all matters incidental thereto or in connection therewith."		

As a majority of the votes were cast in favour of the above resolution, the resolution was duly passed.

As at the date of the Second SGM, the total number of issued and fully paid up shares of the Company was 1,712,329,142 shares. Prize Rich, holding 1,222,713,527 shares of the Company (representing approximately 71.41% of the issued share capital of the Company), was required under the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**") to abstain, and had abstained from voting on the resolution proposed at the Second SGM. Accordingly, the total number of shares entitling the holders to attend and vote for or against the resolution at the Second SGM was 489,615,615 shares (representing approximately 28.59% of the issued share capital of the Company). Save as disclosed above, there were no shares entitling the holders to attend and abstain from voting in favour of the resolution at the Second SGM as set out in Rule 13.40 of the Listing Rules.

Tricor Progressive Limited, the branch share registrar of the Company in Hong Kong, acted as scrutineer for the vote-taking at the Second SGM.

Shareholders may refer to the circular dated 25 April 2019 (the "**Circular**") for details of the above resolution proposed at the Second SGM. The Circular may be viewed and downloaded from the Company's website at http://chinainvestments.oceanwir.com or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

By Order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 23 May 2019

As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director), and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

* *For identification purpose only*