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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

NOTICE OF FIRST SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the first special general meeting (the “**First SGM**”) of China Investments Holdings Limited (the “**Company**”) will be held at Luxembourg Room, 3rd Floor, Regal Kowloon Hotel, 71 Mody Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 18 January 2024 at 10:30 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** (i) the Disposal Agreement (as defined in the circular of the Company dated 29 December 2023 in relation to the proposed disposal of 72% equity interest in a non-wholly owned subsidiary of the Company (the “**Circular**”) and a copy of which is tabled before the First SGM marked “A” and initialed by the chairperson of the First SGM for identification purpose) and the transactions contemplated thereunder be and are hereby ratified, confirmed and approved; and (ii) any director of the Company be and is hereby authorised, in his or her absolute discretion deemed appropriate or expedient and in the interests of the Company and its shareholders as a whole, to do all such acts and things which he/she may consider necessary, desirable or expedient to implement the transactions contemplated under the Disposal Agreement and completion thereof.”

By Order of the Board

China Investments Holdings Limited

Lo Tai On

Company Secretary

Hong Kong, 29 December 2023

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and principal place of
business in Hong Kong:*
Unit 501
Wing On Plaza, 62 Mody Road
Tsimshatsui, Kowloon
Hong Kong

Notes:

1. The First SGM will be held in form of a physical meeting. Any member of the Company entitled to attend, speak and vote at the First SGM shall be entitled to appoint one or more proxies to attend, speak and, on a poll, vote instead of him. A proxy need not be a member of the Company but must attend the First SGM in person to represent you.
2. To be valid, the proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the principal place of business of the Company at Unit 501, Wing On Plaza, 62 Mody Road, Tsimshatsui, Kowloon, Hong Kong not less than forty-eight hours before the time appointed for holding the First SGM or any adjournment thereof. Completion and return of the proxy form shall not preclude any member from attending and voting in person at the First SGM if the member so wishes and in such event, the proxy form shall be deemed to be revoked.
3. Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders is present at the First SGM, the vote of the holder so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall be deemed joint holders thereof.
4. Record date (being the last date for registration of any share transfer given that there will be no book closure) for determining the entitlement of the shareholders of the Company to attend and vote at the First SGM will be Monday, 15 January 2024. In order to qualify for the attendance and voting at the First SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share branch registrar and transfer office in Hong Kong, Tricor Progressive Limited at 17/F, Far East Finance Center, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Monday, 15 January 2024.
5. In case of the First SGM (or any adjournment thereof) is anticipated to be affected by black rainstorm or tropical cyclone with warning signal no. 8 or above, Shareholders are suggested to visit the Company's website at <http://chinainvestments.tonghaiir.com> for arrangements of the First SGM (or any adjournment thereof).

As at the date of this notice, the Board consists of three executive Directors, namely Mr. HE Xiangming (Chairman), Mr. FU Weiqiang (President) and Mr. YOU Guang Wu, one non-executive Director, namely Mr. SHI Xuguang and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. PENG Xinyu and Ms. LIN Junxian.

* For identification purpose only