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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HING YIP HOLDINGS LIMITED 興業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00132)

U.S.\$57,000,000 7.0 per cent. bonds due 2027 (the “Bonds”)

(Stock Code: 5272)

Issue Price: 100.0 per cent.

Sole Global Coordinator, Joint Lead Managers and Joint Bookrunners

Guotai Junan International

Joint Lead Managers and Joint Bookrunners

China Zheshang Bank Co., Ltd. (Hong Kong Branch)	Profit Access Investments Limited	CMBC Capital	Shenwan Hongyuan (H.K.)	SDICSI Securities
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Sole Sustainable Structuring Advisor

Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the final offering circular dated 25 October 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds is expected to become effective on 31 October 2024.

Hong Kong, 30 October 2024

As at the date of this announcement, the directors of Hing Yip Holdings Limited are He Xiangming, Fu Weiqiang, Shi Xuguang, Chan Kwok Wai, Peng Xinyu and Lin Junxian.